Inheritance Data confirms key tie-up with National Will Register

Portal update and new partnerships forged as Inheritance Data grows

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Leading financial asset search company, Inheritance Data, has announced a key partnership with The National Will Register.

The new tie-up means that users accessing the <u>Inheritance Data</u> platform will be able, through their login, to conduct a seamless Certainty Will search with <u>The National Will Register</u>.

The move confirms Inheritance Data's unique position as the leading UK financial asset search company, with its patented, pioneering technology and API integrated clients.

Daniel Cane, chief executive of Inheritance Data, said: "We are excited to be working with our new service partner, The National Will Register and its Certainty Will Search service, a necessary step in the administration of an estate.

"With more and more customers and clients accessing the Inheritance Data platform, we have listened to what additional features they'd like to see and partners they'd like us to work with, and we are pleased to unveil the future.

"We are thrilled with our new look portal, our new services and functions, and to be working with a new range of partners who will be announced over the coming weeks, each of whom continues to make Inheritance Data the premier financial search service in the UK."

The National Will Register has evolved from Certainty, the National Will Register, to become the trademarked National Will Register for the UK, providing Will Registration and Certainty Will Search services to the public and profession.

Since 2006, The National Will Register has continued to grow with over 9.7 million Wills in the system, a number which grows daily. At peak times, one Will is registered every two seconds.

Astrid Bowser, Senior Product Manager, at The National Will Register, said: "Certainty Will Search is proven to reduce the risk of distributing an estate during probate on an assumed intestacy basis or when a Will or later Will may exist.

"There are many reasons why a Will may have been forgotten about, maliciously destroyed, or where an unknown later copy exists. Assets found using the Inheritance Data Financial Asset Search can be distributed in confidence to the rightful beneficiaries using the Certainty Will Search service.

"Inheritance Data customers can seamlessly order their Certainty Will Search via the Inheritance Data platform through to The National Will Register quickly and securely thanks to encrypted APIs."

Daniel Cane added: "Our clients have always been at the heart of our organisation and we place the highest priority on their user experience. That's why we have added new services and functions and why we have given our platform a fresh new look.

"The latest developments will enable us to integrate with several partners seamlessly, allowing us to offer additional services as well as our industry leading

Financial Asset Search."

Inheritance Data's comprehensive asset search, along with a liability search function which is coming online soon, will identify any assets that are due to an

estate, or any liabilities that an estate may owe.

This information will build a complete picture of the financial affairs which will

allow executors to act accordingly.

ENDS

Notes to Editors

A free-to-use image to accompany the story (credit:istock nortonrsx) along with a headshot of Daniel Cane, quoted, and Astrid Bowser from The National Will Register, can be downloaded

here.

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About Inheritance Data: Our market leading online portal enables probate professionals to search UK financial institutions and their 350 databases, as well as DWP, The Pension Tracing Service, Investments, Shares and more. We receive direct correspondence confirming a customer match from financial institutions, which we then pass on in an online report, updated live as responses are received.



About The National Will Register: The National Will Register is used by the UK's law firms, government agencies, charities, and is endorsed by the Law Society of England and Wales. Established in 2006, The National Will Register currently has over 9.7 million Wills in the registration system (estimated 48% of all Wills in existence in the UK).

About Certainty Will Search: A Certainty Will Search checks the register and performs a nationwide, geographically targeted search for Wills that are not registered. In 2020, 20% of estates searched against had an unknown Will attached to them. Either being a later Will revoking the Will being used or the estate was believed to be intestate and a Will existed.

Advanced: In 2021, The National Will Register became part of <u>Advanced</u>, a leading provider of solutions for a number of sectors, including the legal market.

With over 22,000+ global customers and 2,700 employees, we provide business software that makes a real difference. Our Enterprise Resource Planning (ERP), People Management and vertical market software solutions help our customers to shine in their field of expertise and improve the lives of millions of people every day.

We encourage our customers to think differently and adapt to the changing needs of their business. Powered by our Cloud-first software, they streamline processes, boost productivity, make insightful decisions and provide their people with the right tools to excel. We work with organisations in all sectors and of all sizes - from healthcare to legal, education to not-for-profits. Whether they want to move to the Cloud, invest in ERP, manage core business functions, adopt leading sector-specific solutions or modernise their legacy applications, we can deliver immediate value.

Our customers include the NHS, Department for Work and Pensions (DWP), London City Airport, Virgin Money, Café Nero, Harvey Nichols, Woodland Trust and Norwich City Council.

We have successfully expanded through organic and acquisitive growth. Our goal is to become the best provider of software and services in the UK. We aim to double our revenue within the next two years, providing our customers with outstanding software and a level of service that others can only aspire to. Engaging, diverse and inclusive — continuing to invest in our people as they are at the heart of our success — we strive to be the employer of choice in our industry. Through our strong social conscience, we actively care for our communities and our planet.